



October 18, 2025

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001
Scrip Code: 532693/PUNJLLOYD

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051
Symbol: PUNJLLOYD

Subject: Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Outcome of the Twenty Second Meeting of Stakeholders Consultation Committee of Punj Lloyd Limited (the “Company”)

Dear Sir/Madam,

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform you the outcome of the e-voting held in 22nd Stakeholders Consultation Committee (SCC) meeting of the Company held on October 13, 2025, which is as follows :

After the conclusion of 14th round of e-auction in the process of sale of the Company on a going concern basis under the applicable provisions of Insolvency and Bankruptcy Code, 2016 (IBC), Adani Infra (India) Limited had submitted its bid for acquisition of the Company on going concern basis and it was declared as the Highest Bidder. Accordingly, the Liquidator of the Company presented the e-auction results as per Liquidation Regulations in the SCC meeting held on October 13, 2025. After deliberation in the meeting, a resolution to approve Adani Infra (India) Limited as the Successful Bidder was put to e-vote as per Liquidation Regulations of IBC. After conclusion of the e-voting period at 5 P.M. on Saturday, 18 October 2025, on the basis of e-voting done by the members of the SCC, Adani Infra (India) Limited has been declared as the Successful Bidder for acquisition of the Company on a going concern basis. Further developments in the matter will be informed in due course of the process of Liquidation of the Company on a going concern basis.

You are requested to take the same on record.

Thanking You,
Yours faithfully

For **PUNJ LLOYD LIMITED (In Liquidation)**

Adhish Swaroop
Company Secretary