

Punj Lloyd Ltd

Corporate Office I, 78 Institutional Area, Sector 32, Gurugram 122 001, India

T +91 124 262 0123 F +91 124 262 0111

info@punjlloyd.com

www.punjlloyd.com

Dated: May 30, 2018



BSE Limited

Department of Corporate Services

25th Floor, P J Towers

Dalal Street

Mumbai – 400001

Scrip Code: **532693** / Scrip ID: **PUNJLLOYD**

Dear Sir/ Madam

Re: Information as required under Regulation 52 (4) of the SEBI (listing obligations and Disclosure Requirements) Regulations, 2015

Pursuant to our obligations under Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in addition to the financial results for the year ended on 31st March, 2018, please find enclosed herewith the details under Schedule A as required under the said regulation with respect to following debentures of the Company:

- a. 1500 Secured Redeemable Non Convertible Debentures of Rs. 10,00,000 each aggregating to Rs. 150 Crores: **INE701B07010**;
- b. 3000 Secured Redeemable Non Convertible Debentures of Rs. 10,00,000 each aggregating to Rs. 300 Crores: **INE701B07077**

The Certificate from debenture trustee pursuant to Regulation 52(5) of the Listing Regulation will be sent separately.

Further, in terms of Regulation 57 (2), the Company hereby confirms that, the Company has submitted all documents and intimations required to be submitted by the Company to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Thanking you,

Yours faithfully,

For **PUNJ LLOYD LIMITED**

A handwritten signature in black ink, appearing to read "Dinesh Thairani".

DINESH THAIRANI
Group President – Legal & Company Secretary

Encl a/a

Registered Office

Punj Lloyd House, 17-18 Nehru Place, New Delhi 110 019, India

CIN: L74899DL1988PLC033314

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**SCHEDULE A**

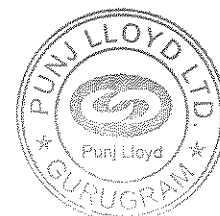
Sub: Disclosure as per Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the year ended 31st March, 2018

Pursuant to the captioned, please find below the requisite disclosures:

S. No.	Particulars	Disclosure
1	Credit rating and change in credit rating (if any)	The credit ratings issued by CARE for the Non-convertible Debentures (NCD's) are 'D'.
2	Asset cover available, in case of non-convertible debt securities	10.50% debentures (ISIN : INE701B07077) are secured by first charge on flat no. 201, Satyam Apartment, saru section road, Jamnagar, Gujarat and subservient charge on the movable tangible and current assets of the Company. 12.00% (ISIN : INE701B07010) debentures are secured by first pari passu charge on the movable tangible assets of the project division of the Company and further secured by exclusive charge on the flat No. 202, satyam apartment, saru section road, Jamnagar, Gujarat.
3	Debt-equity ratio	12.43
4	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not	<u>Interest and Principal for INR 150 crs</u> April 02, 2018: Unpaid
5	Next due date for the payment of interest/ dividend of non-convertible preference shares/ principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	<u>Interest and Principal for INR 150 crs</u> Interest: July, 02, 2018 INR 4.08 Cr. Principal and interest: July 02, 2018; INR 19.08 Cr. <u>Interest and Principal for INR 300 crs</u> Not Applicable

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6	Debt service coverage ratio	0.09
7	Interest service coverage ratio	0.23
8	Outstanding redeemable preference shares (quantity and value)	Not applicable
9	Capital redemption reserve/ debenture redemption reserve	Rs. 11,287 lacs
10	Net worth	Rs. 16,253 lacs
11	Net loss after tax	Rs. 31,737 lacs
11(a)	Total Comprehensive Income	Rs. (-) 4,090 lacs
12	Earnings per share	Rs. 9.46 (Basic) Rs. 9.45 (Diluted)

Ratios have been computed as follows:

- Interest Service Coverage Ratio = Profit before Interest, Depreciation and Tax / Interest
- Debt Service Coverage Ratio = Profit before Interest, Depreciation and Tax / (Interest on 'Debt' + Principal repayment of Debt during the period)
- Debt = Long term borrowings, including their current maturities and excluding working capital loans
- Equity = Issued, Subscribed and Paid-Up Share Capital plus Reserves and Surplus (mentioned below)
- Reserves and Surplus = General Reserve, Capital Reserve, Debenture Redemption Reserve, Securities Premium Account, Foreign Currency Translation Reserve and Surplus Closing Balance in the Statement of Profit and Loss.
- Net Worth = Equity + Reserves and Surplus – (Miscellaneous Expenditure to the extent not written off + Reserves not available to Equity Shareholders)

For Punj Lloyd Limited


Atul Punj
 Chairman & Managing Director

