

Punj Lloyd Ltd

Corporate Office I, 78 Institutional Area, Sector 32, Gurugram 122 001, India

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April 1, 2024

BSE Limited

Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532693/PUNJLLOYD

Symbol: PUNJLLOYD

Sub: Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) read with of Schedule III of SEBI (LODR), we wish to inform that pursuant to e-auction notice dated February 26, 2024 made pursuant to Asset Sale Process Memorandum (ASPM) for 6th round of e-auction- Punj Lloyd Limited (in liquidation) dated 26 February 2024, announcing sale of Punj Lloyd Limited (“Company”) and in alternate various Set of Assets of the Company pursuant to the Insolvency and Bankruptcy Code,2016, the bidding for various set of assets mentioned in the e-auction Notice dated February 26, 2024 duly commenced and concluded on March 26, 2024, in which the Liquidator has received successful bid for Asset Set 7, Asset Set 9, Asset Set 12 - 13 and Asset Set 14 under Category B, i.e. Sale of Freehold land, Building and Plant & Machinery at Banmore Madhya Pradesh on collective basis, Sale of Freehold Land in Vadodara, Gujrat, on Standalone basis, Sale of Leasehold interest pertaining to leasehold land and Building constructed on it, at Banmore Madhya Pradesh on collective basis and sale of 2 (two) residential Flats at Jamnagar Gujarat on standalone basis.

Further, the Liquidator did not receive Bid form along with Earnest Money for remaining sets of asset, which were also auctioned in this 6th e-auction round. Accordingly, in accordance with the terms of the provisions of the ASPM, the sale of the remaining sets of assets under 6th round of e-auction round has failed.

Kindly take the above information in your records.

Thanking You,

Yours faithfully

For PUNJ LLOYD LIMITED

DINESH KUMAR
Company Secretary

Registered Office

17 - 18 Nehru Place, New Delhi 110 019, India

CIN: L74899DL1988PLC033314