

Punj Lloyd Ltd

Corporate Office: Plate No. 2, Second Floor, Tower No. 2, NBCC Plaza,
Sector V, Pushp Vihar, Saket, New Delhi-110017

info@punjlloyd.com

www.punjlloyd.com



February 14, 2024

BSE Limited

Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532693/PUNJLLOYD

Symbol: PUNJLLOYD

Subject: Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Post – facto Outcome of the Twelfth Meeting of Stakeholders Consultation Committee of Punj Lloyd Limited

Dear Sir/Madam,

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of the 12th Stakeholders Consultation Committee meeting (SCC) of Punj Lloyd Ltd. held on February 13, 2024.

In the Meeting of SCC, the Liquidator (LQ) of the Company informed the SCC members regarding the ongoing sale process involved in the Liquidation of the Company on going concern basis and discussed way forward in this regard. Thereafter the LQ informed the SCC members in accordance with the terms of Liquidation Regulations, the SCC is required to advise the Liquidator by way of voting on the matters pertaining to the sale under regulation 32, including manner of sale, pre-bid qualifications, reserve price, marketing strategy and auction process for the next round of e-auction. The voting by the SCC members is required to be done through e-voting. Upon the conclusion of the meeting, e-voting will commence within 24 hours from the circulation of the minutes of the meeting amongst the SCC members.

You are requested to take the same on record.

Thanking You,

Yours faithfully

For PUNJ LLOYD LIMITED (In Liquidation)

**Dinesh Kumar
Company Secretary**

Registered Office

17 - 18 Nehru Place, New Delhi 110 019, India

CIN: L74899DL1988PLC033314