

Punj Lloyd Ltd

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March 21, 2023

BSE Limited

Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

Scrip Code: 532693/PUNJLLOYD

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Symbol: PUNJLLOYD

Subject: Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Post – facto Outcome of the Fifth Meeting of Stakeholders Consultation Committee of Punj Lloyd Limited

Dear Sir/Madam,

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of the 5th Stakeholders Consultation Committee meeting (SCC) of Punj Lloyd Ltd. held on March 20, 2023.

In the Meeting of SCC, the Liquidator (LQ) of the Company appraised the SCC members regarding the developments in the process of Liquidation of the Company on going concern basis and the various matters were discussed and deliberated amongst the SCC members inter alia including matters related to:

1. Discussion on the way forward on the Bids along with addendums submitted by the Qualified Bidders pursuant to Asset Sale Process Memorandum dated 13 August 2022, read with various Addendums issued from time to time.
2. Discussion and approval on the amended Asset Sale Process Memorandum for sale of the Corporate Debtor on a going concern basis, pre-bid qualifications, reserve price, marketing strategy and auction process.
3. Discussion and approval for the 5th extension of going concern liquidation of the Corporate Debtor

You are requested to take the same on record.

Thanking You,

Yours faithfully

For **PUNJ LLOYD LIMITED**

Dinesh Kumar
Company Secretary

Registered Office

17 - 18 Nehru Place, New Delhi 110 019, India
CIN: L74899DL1988PLC033314