

Punj Lloyd Ltd

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January 04, 2023

BSE Limited

Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532693/PUNJLLOYD

Symbol: PUNJLLOYD

Sub: Compliance under SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019//140 dated November 21, 2019

Dear Sir/Madam,

With reference to the provisions of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019//140 dated November 21, 2019, we would like to inform you that Hon'ble National Company Law Tribunal (NCLT), Principal Bench, New Delhi vide Order dated March 8, 2019 has initiated Corporate Insolvency Resolution Process (CIRP) in Punj Lloyd Limited (the Company) under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC). Mr. Ashwini Mehra has been appointed as Resolution Professional in the Company vide NCLT order dated May 22, 2019 and the Company is under Moratorium in terms of section 14 of IBC and the company is not able to meet its commitment on account of payment of interest / repayment of principal amount of loans taken from banks / Financial institutions.

Further, on failure of the lone Resolution Plan to muster the requisite votes for approval in terms of the relevant provisions of IBC, the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi (NCLT) has pronounced an order(s) dated 27.05.2022, August 31, 2022, October 31, 2022 & December 02, 2022 under the relevant provisions of NCLT Rules, 2016.

In terms of the above said order(s) NCLT has given necessary instructions for Liquidation of the Corporate Debtor, namely M/s Punj Lloyd 'as a going concern', with further directions and Mr. Ashwini Mehra, Resolution Professional of the Company has been appointed as the Liquidator of the Company. In compliance with the provisions of the Liquidation Regulations, the Liquidator has invited claims from the stakeholders and the list of claims received and verified is uploaded on company's website under the following link:

http://www.punjlloydgroup.com/sites/default/files/pdf/PLL_List%20of%20Stakeholders_IBBI_v1.pdf

You are requested to take the above said information in your records.

Thanking You,

Yours faithfully,
For **PUNJ LLOYD LIMITED**

DINESH KUMAR
Company Secretary

Registered Office

17 - 18 Nehru Place, New Delhi 110 019, India
CIN: L74899DL1988PLC033314